



Affix Passport Picture

Please write your name behind picture

**Personal Pension Plan**

**SHE RETIRES REGISTRATION FORM**

Page 1

**PERSONAL DETAILS** To Be Completed By Member In CAPITAL Letters

Surname:		First Name:		Other Name(s)	
Previous Surname (If Any):			Other Previous Name (s):		
Date of Birth:	<input type="text"/>	<input type="text"/>	<input type="text"/>	Gender:	<input type="checkbox"/>
	Day	Month	Year		Male
					<input type="checkbox"/>
					Female
Place of Birth (Town, Country):		Nationality:		<input type="checkbox"/>	<input type="checkbox"/>
				Ghanaian	Other (Specific):.....
Marital Status:		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		Single	Married	Separated	Divorced
					<input type="checkbox"/>
					Widowed
Occupation:		Mode of Payment:			
		Cash deposit <input type="checkbox"/>		Standing order <input type="checkbox"/>	Mobile Money <input type="checkbox"/>
		Cheque <input type="checkbox"/>		Other <input type="checkbox"/>	
Residential Address:		Region:			
City:		Postal Address:			
Email Address:		Mobile Phone No.:			

I hereby nominate the persons listed below to receive any benefits due me in the event of my death in the promotions herein indicated

**BENEFICIARY DETAILS** To Be Completed By Member in CAPITAL Letters

Name:	Date of Birth:	Relationship:	Address:	Phone Number:	% Allocation

Next of kin:	Total: 100
Tel. no. of next of kind:	

I hereby declare that all information provided above is TRUE, COMPLETE and ACCURATE:

.....  
Date

.....  
Signature

**Personal Pension Plan**
**SHE RETIRES REGISTRATION FORM**
**Page 2**
**Guidelines for contribution**

The minimum contribution amount should be **GHC 50.00**.

The account details for the contribution are as follows:

<b><u>Bank</u></b>		<b><u>MTN MoMo</u></b>
Bank:	<b>FIDELITY</b>	Step 1: Dial *776*100# (On all networks).
Branch:	<b>Ridge Towers</b>	Step 2: Enter merchant code 567.
Name of Scheme:	<b>Personal Pension</b>	Step 3: Clients name will be displayed automatically.
Account Name:	<b>PenTrust She Retires</b>	Step 4: Enter the amount
Account Number:	<b>1330031697116</b>	Step 5: Enter the narration. (Name, phone no. & month being contributed for)
Paid in By:		Step 6: Confirm payment with Momo Pin.
		Step 7: Receive real-time SMS payment confirmation.

Or any of the Fidelity Bank agents. Please call us on 0302 901500 / 0302 900989 for the contact details of these agents.

**Please complete**

a. I will start with a monthly contribution of GHC.....

b. My first payment will be in the month of .....

.....  
Contributors Signature

**Terms and Conditions**

Section 109(2) of the National Pensions Act, 2008 (Act 766) as amended by National Pensions (Amendment) Act, 2014 (Act 883) requires two accounts to be opened for personal pension schemes, savings account and retirement account. 50% of your contributions will go to your savings account while the other 50% will be in your retirement account. Withdrawal is allowed in the savings account after 5 years of contributions. Contributions in the retirement account shall only be paid on the retirement of the contributor or after 10 years of contributions. Please note that pension investments do not offer guaranteed returns and therefore returns can change depending on market factors.

**Official Use Only**

Name of PenTrust Agent: .....	Authorising Manager's Name: .....
Agent signature: .....	Authorising Manager's Signature: .....
Agency Office: .....	
Agency Office Phone Number: .....	
Agent ID: .....	
Agent Phone Number: .....	PenTrust Seal/Stamp: .....